



PIL ITALICA LIFESTYLE LIMITED

(Formerly known as Peacock Industries Limited)

(An ISO 9001:2008 Certified Company)

CIN : L25207RJ1992PLC006576

Date: October 27, 2017

The Manager-Listing Department National Stock Exchange of India Limited, 'Exchange Plaza', C-1, Block -G Bandra Kurla Complex, Bandra -East Mumbai-400051	Listing Department BSE Limited Phiroze Jeejeebhoy Towers 25 th Floor, Dalal Street Mumbai- 400001
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Name of Company : PIL ITALICA LIFESTYLE LIMITED
Sub : RECONCILIATION OF SHARE CAPITAL AUDIT REPORT - SEPTEMBER 30, 2017
Ref. : Scrip Code No. : 500327 / PILITA

Dear Sir/ Madam,

Pursuant to the Regulation 55A of SEBI (DIP) Reg. 1996 please find enclosed Secretarial Audit Certificate from Practicing Company Secretary for the Half year ended on September 30, 2017 for your information and record purpose.

We Request you to take the same on record.

Thanking you,

Yours faithfully,
For PIL ITALICA LIFESTYLE LIMITED


Chirag Gupta
(Company Secretary)
M.No.: A50843



Add : Kodyat Road, Udaipur - 313 031 (Rajasthan)

Mob.: +91 96 499 71111 | Ph. : +91 294 2432271/72 | Customer Care : +91 93 144 11101

Fax : +91 294 2430411 Email: info@italicafurniture.com | Website: www.italicafurniture.com



SHEETAL KHANDELWAL KOTHARI

Company Secretaries

B-211, SWAPNALOK APARTMENTS, MOGRA VILLAGE, NR. SUBWAY,
ANDHERI (E), MUMBAI-400069, MAHARASHTRA
TEL: +91 99674 84001, Email: sheetal.khandelwal@gmail.com

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

(As per Regulation 55 A of SEBI (Depositories & Participants Regulation)1996

1. For Quarter Ended : September, 2017
2. ISIN : INE600A01035
3. Face Value : Re 1/- each
4. Name of the Company : **PIL Italica Lifestyle Limited** (formerly known as Peacock Industries Limited)
5. Registered Office Address : Kodyat Road, Village : Sisarma , Udaipur
6. Correspondence Address : Kodyat Road, Village : Sisarma , Udaipur
7. Telephone & Fax Nos. : 0294-2432271-72 , 0294 - 2430411
8. Email address : info@italicafurniture.com
9. Names of the Stock Exchanges where the company's securities are listed :
 - A. National Stock Exchange of India Limited, Mumbai
 - B. BSE Limited (Bombay Stock Exchange, Mumbai)
10. Issued Capital :-Number of shares & % of Total Issued Cap.: 23,50,00,000 & 100 %
11. Listed Capital (Exchange Wise):
 - A. National Stock Exchange of India Limited, Mumbai : 23,50,00,000 & 100 %
 - B. BSE Limited (Mumbai Stock Exchange, Mumbai) : 23,50,00,000 & 100 %
12. Held in dematerialized form in CDSL : 14,73,79,335
13. Held in dematerialized form in NSDL : 8,62,77,065
14. Physical : 13,43,600
15. Total No. of Shares (12+13+14) : 23,50,00,000
16. Reasons for difference if any, between (10&11) , (10&15) , (11&15) : NO
17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:
During the quarter, 74,00,000 (Seventy-Four Lakh) equity shares was increased due to conversion of warrants into equity shares.
18. Register of Members is updated (Yes / No): YES
19. Reference of previous quarter with regards to excess dematerialized shares, if any: NIL
20. Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why:
Not Applicable
21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of Demat Requests	No. of requests	No. of shares	Reasons of Delay
Confirmed after 21 Days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL

22. Name, Telephone & Fax No. of the Compliance Officer of the Co.

Name	Telephone No.	Fax. No.
Mr. Chirag Gupta	0294-2432271-72	0294 - 2430411

Sheetal



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23. Name, Address, Tel. & Fax No., Regn. No. of the Auditor

Name & Address of Auditor	Telephone No.	Fax. No.
Sheetal Khandelwal Kothari B-211, swapnalok apts, mogra village, nr. Subway, Andheri (e) Mumbai-400069, Maharashtra	022 -28942935	022- 28793592

24. Appointment of common agency for share registry work: if yes (name & address)

Name & Address
M/s Link Intime India Private Limited 247 Park, C - 101, 1 st Floor, LBS Marg, Vikhroli (West), Mumbai - 400 083

25. Any other detail that the auditor may like to provide. (e. g. BIFR company, delisting from SE, company changed its name etc.):

- 74,00,000 warrants were converted into equity shares during the quarter out of the total warrants 2,50,00,000 issued on 15.12.2016. (All 2,50,00,000 warrants have been converted and now no more warrants have been left for conversion)
- The revival plan sanctioned by BIFR vide its order dated 15.07.2013 is under implementation.

Place: Mumbai
Date: 27.10.2017

Sheetal
SHEETAL KHANDELWAL KOTHARI
PRACTICING COMPANY SECRETARY
ACS No.50706
C. P. No.18395

