

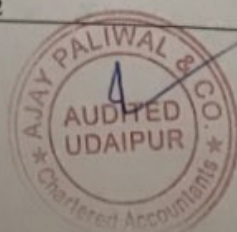
RECONCILIATION OF SHARE CAPITAL AUDIT REPORT
 (As per Regulation 55 A of SEBI (Depositories & Participants Regulation) 1996)

1. For Quarter Ended : June 30, 2018
2. ISIN : INE600A01035
3. Face Value : Re1/- each
4. Name of the Company : **PIL Italica Lifestyle Limited**
5. Registered Office Address : Kodiyat Road, Village : Sisarma , Udaipur
6. Correspondence Address : Kodiyat Road, Village : Sisarma , Udaipur
7. Telephone & Fax Nos. : 0294-2432271-72 , 0294 - 2430411
8. Email address : info@italicafurniture.com
9. Names of the Stock Exchanges where the company's securities are listed :
 - A. National Stock Exchange of India Limited, Mumbai
 - B. BSE Limited (Bombay Stock Exchange, Mumbai)
10. Issued Capital:-Number of shares & % of Total Issued Cap.: 23,50,00,000 & 100 %
11. Listed Capital (Exchange Wise):
 - A. National Stock Exchange of India Limited, Mumbai : 23,50,00,000 & 100 %
 - B. BSE Limited (Mumbai Stock Exchange, Mumbai) : 23,50,00,000 & 100 %
12. Held in dematerialized form in CDSL : 19,74,99,479
13. Held in dematerialized form in NSDL : 3,61,71,721
14. Physical : 13,28,800
15. Total No. of Shares (12+13+14) : 23,50,00,000
16. Reasons for difference if any, between (10&11) , (10&15) , (11&15) : NO
17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:
No Change
18. Register of Members is updated (Yes / No): YES
19. Reference of previous quarter with regards to excess dematerialized shares, if any: Not Applicable
20. Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why:
Not Applicable
21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of Demat Requests	No. of requests	No. of shares	Reasons of Delay
Confirmed after 21 Days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL

22. Name, Telephone & Fax No. of the Compliance Officer of the Co.

Name	Telephone No.	Fax No.
Mr. Chirag Gupta	0294-2432271-72	0294 - 2430411



Ajay Paliwal & Co.

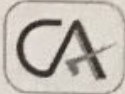
CHARTERED ACCOUNTANTS

418, Teacher's Colony,

Ambamata scheme, Udaipur 313001

Ph.: 0294-2430466, Mobile: 9414161477

Email: ajayhpaliwal@gmail.com



Ajay Paliwal

B.Com., FCA, ISA (ICAI)

23. Name, Address, Tel. & Fax No., Regn. No. of the Auditor

Name & Address of Auditor	Telephone No.	Fax no.
Ajay Paliwal & Co. Chartered Accountants 418, Teacher's Colony, Ambamata Scheme Udaipur (Raj.) 313001	0294-2430466	0294-2483830

24. Appointment of common agency for share registry work: if yes (name & address)

Name & Address
M/s Link Intime India Private Limited 247 Park, C - 101, 1 st Floor, LBS Marg, Vikhroli (West), Mumbai - 400 083

25. Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.):

The revival plan sanctioned by BIFR vide its order dated 15.07.2013 is under implementation.

For Ajay Paliwal & Co.
Chartered Accountants

CA. AJAY PALIWAL
M. No. 403290
FRN: 012345C

Place: Udaipur
Date: 19.07.2018

